Opening Keynote

Pauline Walsh

Chief Executive

Affinity Water

Water UK Public Interest Commitment - Leakage

21st Annual Leakage Conference

Delivering on the leakage reduction targets for AMP7 and beyond

Background to the Leakage Public Interest Commitment

In April 2019, the industry announced its five Public
Interest Commitments (PIC)

The leakage PIC is sponsored by Three CEOs:

- Pauline Walsh at Affinity Water
- Peter Simpson at Anglian Water
- Bob Taylor at Portsmouth Water

Collaboration is key – no company can do this alone

Why is leakage so important?

Environmental concerns continue to rise

- Wider appreciation of green spaces and local rivers since Covid lockdowns
- More people wanting to take-action against climate change

Going above and beyond to tackle climate crisis

- Everyone has an important role to play
- Reducing leakage to world class levels is essential to help meet our climate commitments and the long-term sustainability of water

Reducing leakage is key to how the industry is perceived

- We need customers by our side to achieve long term sustainability
- If we are seen to fail on leakage customers are less likely to play their part too
- Collaboration between companies, regulators and supply chain partners is essential – we cannot do this alone.





Covid-19 - a once in a hundred-year global pandemic

> Continuing to deliver an essential public service, whilst meeting our commitments

Treble the rate of leakage reduction by 2030

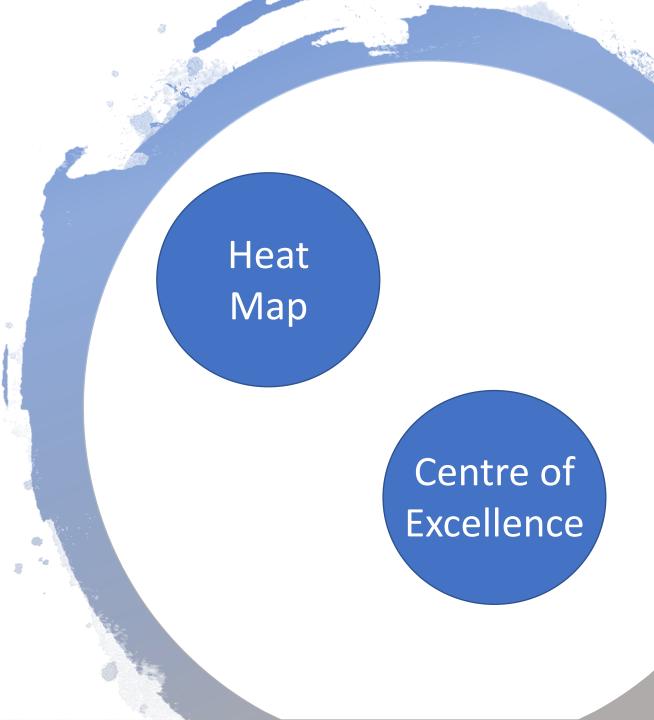
Leakage PIC priorities

Heat Map

- Drives efficiencies and collaboration through a centralised database
- Promotes information sharing
- Learning best practice from each other

Centre of Excellence

- Transforming the way the sector collaborates and innovates
- A dedicated team to manage groups and broker cross sector collaboration
- Foster innovation through a 'Proposals Portal'



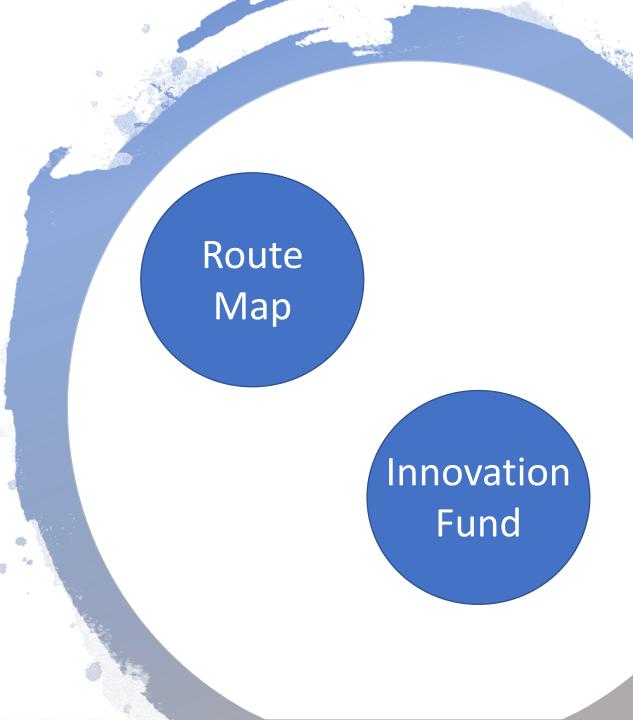
Leakage PIC priorities

Innovation Fund

- Exciting opportunity for the sector
- £200m fund with themes that resonate with leakage PIC
- Emphasises collaboration and innovation

Route Map

- Water industry Route Map to Net Zero has potential to position us as global leaders
- Leakage Route Map must learn from this to set clear guidance, commitments and timeframes



Innovation highlights

The latest technology and processes to drive down leakage

Essex & Suffolk Water has teamed up with utility giants SUEZ and satellite experts Utilis, to harness the power of space satellites to help spot leaks on its network

Partnerships are flourishing

NFR

Yorkshire Water has started the largest and most extensive smart water network pilot in the UK, collaborating with 15 companies in the digital water space

Sharing our knowledge is key to success

- At Affinity, we are using the latest in Artificial Intelligence, data science and machine learning to understand leakage patterns and trends – a major breakthrough
- Real time data available for leakage teams minimises manual intervention
- Feeds into Situational Awareness digital tool to identify other potential impacts

Open data is important to the industry and we are willing to share this innovation